

Press Release



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EMTN PROGRAMME UPDATED

Rome, 21 December 2023 – Autostrade per l'Italia SpA announces that it has today completed the update of its Euro Medium Term Note Programme (the “Programme”), under which, between 2015 and now, bonds amounting to €5.1bn (of the maximum amount of €7bn to be issued under the Programme) have been placed with institutional investors. The latest two Sustainability-linked tranches issued in 2023, worth €1.5bn, have further strengthened the link between sustainability and the Company’s financial strategy.

The updated Programme will enable the Company to take advantage of new market opportunities to finance the current motorway network upgrade and modernisation plans, also in line with the sustainability objectives identified in the Sustainability-linked Financing Framework.

The base prospectus for the EMTN Programme has been approved by the Central Bank of Ireland in accordance with the Prospectus Regulation and is available on the websites of both the Company and Euronext Dublin.